|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| CLICK AND ENTER NAME OF CHARITABLE ORGANIZATION. | | | | | |
| **PLAN OF CHARITABLE ACTIVITIES** | | | | | |
| **Outline your charitable purpose:**  *[This describes what your organization is set up to achieve; the (intended) beneficiaries; and the target area for the charity. This purpose is usually set out in the ‘objects clause’ of your charity’s governing document]* | | | | | |
| **Planning period:** Click here to enter start date. **–** Click here to enter end date. **(Annual/Biennial/Triennial)** | | | | | |
| **Goals**  *[Describe what you plan to achieve]* | **Objectives**  *[Set out specific steps you take to reach your goals]* | **Activities**  *[These should relate to your charitable purpose, they are actions/ plans directed at meeting your specific objectives]* | **How will it benefit the community/ target group?** | **How will it be funded?** | **($)**  **Annual Budget / Cost [Actual or Proposed]** |
| **Goal 1:** |  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| **Sub-total:** | | | | |  |
| **Goal 2:** |  |  |  |  |  |
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|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| **Sub-total:** | | | | |  |
| **TOTAL:** | | | | |  |

**Notes**

* This is a proposed template; entities are not bound to present plans using this template. Note, however, that it is a requirement for a detailed plan of charitable activities **or** the plan for the disbursement of donor funds to further the purposes of the organization to accompany the application for charitable status as set out in Regulation 3 (1)(h) of the Charities Regulations, 2022.
* If using this template, you may expand in keeping with your charitable purposes, goals and objectives.